

Notification of Intention for a Deferred Gift



opouse Name. (ii reciprocal planned gitt).		Date of Birtin	_''
Please describe your deferred gift or attach a copy of			
☐ Will and/or Living Trust ☐ Life Insurance	☐ Retirement Account	☐ Gift Annuity	Other
	— PURPOSE OF GIFT ——		
☐ This is an unrestricted gift to benefit the University of ☐ This is an unrestricted gift to help the Ole Miss Athle ☐ This gift is to be used for the following designated processors.	etics Foundation support athletic	cs at the University of Mis	ssissippi.
☐ This gift is to be allocated% University of Mis*See back for Athletic point designations.	ssissippi Foundation% O	le Miss Athletics Foundat	ion.
	ESTIMATED GIFT VALUE —		
Please provide an estimate of the current value of you does not bind you or your estate in any way.	•	ation will be kept confid	dential. This estimate
If realized today, I/we estimate the value of this gift to be	De:		
LEG/	ACY SOCIETY MEMBERSHIPS	S ———	
Your deferred gift entitles you to a membership in the University in various			• •
☐ Yes, please enroll me/us in the appropriate legacy s☐ The 1848 Society for any deferred gift to s☐ Forever Ole Miss for any deferred gift to s☐	upport the University of Mississ		
Donor	Donor	Da	ate
Planned Giving Officer Signature:	Date:		

Please see reverse side for model bequest language, publicity and athletic point information.

The following language may aid you and your attorney in preparing your bequest to the University of Mississippi Foundation for the benefit of the university and/or its related programs.		
1. Begin with: "I give, devise and bequeath to the University of Mississippi Foundation and/or Ole Miss Athletics Foundation (select UMF, OMAF, or both), a nonprofit corporation organized in accordance with the laws of the State of Mississippi for the purpose of supporting the University of Mississippi, an education institution		
2. Continue language with a, b or c		
 a) the sum of \$ b) the following described property: c) % of the rest, residue and remainder of my estate 		
3. Continue language with:		
to be designated for the general use and purpose of the University of Mississippi." (use this language for unrestricted bequests)		
or		
to be designated per the completed Notification of Intention for a Deferred Gift form on file." (use this language for restricted bequests)		
OLE MISS ATHLETICS FOUNDATION CONSIDERATIONS (if applicable)		
Per the above purpose(s) as the gift affects Athletics I/we prefer:		
□ I/we would like to designate my/our gift to% Red Points and% Blue Points Name(s) of point beneficiaries:		
□ I/we would not like to designate my/our points.		
*Go to https://givetoathletics/points for more information.		
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☐ Publicity may be given by the respective foundation, on consultation, as deemed appropriate.		
☐ Publicity may be given only after my/our lifetime.		
☐ Please do not publicize my/our gift.		
Please email/mail this form and direct any questions to: Planned and Estate Giving		

Planned and Estate Giving
406 University Avenue
Oxford, MS 38655
662-915-5944
marcplan@olemiss.edu

Thank you for your generous and vital support of Ole Miss and its future students.